

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) Chapter 7☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Pervacio, Inc.</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN) <u>20-1908198</u>		
4. Debtor's address	<b>Principal place of business</b>  <u>5215 N. O'Connor Blvd.</u> <u>11th Floor</u> <u>Irving, TX 75039</u> Number, Street, City, State & ZIP Code  <u>Dallas</u> County	<b>Mailing address, if different from principal place of business</b>  P.O. Box, Number, Street, City, State & ZIP Code  <b>Location of principal assets, if different from principal place of business</b>  Number, Street, City, State & ZIP Code
5. Debtor's website (URL) <u>https://www.pervacio.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Pervacio, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7371**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Pervacio, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Pervacio, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/05/2020

MM / DD / YYYY

**X** Sanjay Kanodia  
Signature of authorized representative of debtor**Sanjay Kanodia**

Printed name

Title Chief Executive Officer**18. Signature of attorney****X** /s/ Ronald S. Gellert  
Signature of attorney for debtorDate 09/09/2020

MM / DD / YYYY

**Ronald S. Gellert, Esq.**

Printed name

**Gellert Scali Busenkell & Brown, LLC**

Firm name

**1201 N. Orange Street****Suite 300****Wilmington, DE 19801**

Number, Street, City, State &amp; ZIP Code

Contact phone 302-425-5800Email address rgellert@gsbblaw.com**4259 DE**

Bar number and State

**CERTIFICATE OF RESOLUTION  
AUTHORIZING PREPARATION FOR FILING OF  
VOLUNTARY PETITION FOR REORGANIZATION  
UNDER CHAPTER 7 OF THE BANKRUPTCY CODE**

At a special meeting of the Board of Directors (the “Board of Directors”) of Pervacio, Inc., a Delaware corporation (the “Corporation”), duly constituted and held on August 31, 2020, the following resolutions were discussed and thereafter adopted by unanimous consent:

WHEREAS, the Board of Directors of the Corporation has evaluated and considered the financial condition, results of operations and projected cashflows of the Corporation, the Corporation’s efforts to secure additional debt or equity financing, the results of those efforts options available to the Corporation and prospects for maximizing the value of the Corporation and returns to the stakeholders of the Corporation and information and recommendations of its executive officers of, and counsel to, the Corporation concerning the financial condition of the Corporation; and

NOW, THEREFORE, BE IT:

RESOLVED, that in the judgment of the Board of Directors, it is in the best interests of the Corporation, its creditors, stockholders and other interested parties, that a petition for reorganization of the Corporation be filed under the provisions of Chapter 7 of Title 11 of the United States Code (the “Bankruptcy Code”);

RESOLVED, that the Chief Executive Officer (the “Authorized Officer”) is hereby authorized, empowered and directed, on behalf of the Corporation, to take all necessary actions and make all necessary preparations for the Corporation to commence a case under Chapter 7 of the Bankruptcy Code (the “Chapter 7 Case”), and to commence the Chapter 7 Case, in the venue that the Authorized Officer deems appropriate and at such time that the Authorized Officer deems appropriate, in the exercise of his discretion and professional expertise;

RESOLVED, that the Authorized Officer of the Corporation shall be and hereby is authorized and directed to do and perform all such acts and things to be prepared to execute and file all petitions, plans, pleadings, schedules, lists, statements, applications, documents, certificates and other papers, and to take such other steps as may be deemed necessary or desirable in order to conduct a case under Chapter 7 of the Bankruptcy Code and to effectuate a reorganization of the Corporation under Chapter 7 as is deemed appropriate;

RESOLVED, that the Corporation shall employ, subject to any requisite bankruptcy court approval, the law firm of Gellert Scali Busenkell and Brown, LLC as general bankruptcy counsel to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation’s rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Officer is hereby authorized and directed to cause to be filed an appropriate application for authority to retain the services of Gellert Scali Busenkell & Brown, LLC;

RESOLVED, that the Corporation shall employ, subject to any requisite bankruptcy court approval, such other professionals and persons as the Authorized Officer

determines are necessary in order to conduct the Chapter 7 Case while subject to the jurisdiction of the Bankruptcy Court;

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officer, the Authorized Officer and such other officers of the Corporation as any Authorized Officer shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such Authorized Officer, be authorized and empowered to cause the Corporation to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, motions, declarations, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates and other documents, and to take such other actions as in the judgment of such officer shall be or become necessary, proper and desirable to conduct the Chapter 7 liquidation of the Corporation as is deemed appropriate; and

RESOLVED, that any and all actions heretofore or hereafter taken by the officers or directors of the Corporation in the name of and on behalf of the Corporation in furtherance of any or all of the foregoing resolutions are hereby ratified and confirmed in their entirety.

I, the undersigned, Chief Executive Officer of Pervacio, Inc., do hereby certify that the foregoing is a true, complete and accurate copy of the resolutions duly adopted by the Board of Directors of said Corporation by unanimous consent; and I do further certify that these resolutions have not been altered, amended, repealed or rescinded and are now in full force and effect.

The undersigned further certifies that the Board of Directors had at the time of the adoption of said resolutions full power and authority to adopt said resolutions, and that the Board of Directors now has said power and authority.

IN WITNESS WHEREOF, I have hereunto subscribed my name in my professional capacity with Aftermaster, Inc. this [31] day of August, 2020.

By: Sanjay Kanodia

Name: Sanjay Kanodia

Title: Chief Executive Officer

**Fill in this information to identify the case:**Debtor name Pervacio, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/05/2020x Sanjay Kanodia

Signature of individual signing on behalf of debtor

**Sanjay Kanodia**

Printed name

**Chief Executive Officer**

Position or relationship to debtor

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**District of Delaware**

In re **Pervacio, Inc.**

Debtor(s)

Case No.

Chapter

**7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<b>7,500.00</b>
Prior to the filing of this statement I have received .....	\$	<b>7,500.00</b>
Balance Due .....	\$	<b>0.00</b>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/09/2020

*Date*

*/s/ Ronald S. Gellert*

**Ronald S. Gellert (DE 4259)**

*Signature of Attorney*

**Gellert Scali Busenkell & Brown, LLC**

**1201 N. Orange Street**

**Suite 300**

**Wilmington, DE 19801**

**302-425-5800 Fax: 302-425-5814**

**rgellert@gsbblaw.com**

*Name of law firm*



**Fill in this information to identify the case:**Debtor name **Pervacio, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **814,168.12****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **814,168.12****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **8,363,120.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **1,112,111.09****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **8,785,102.10****4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ **18,260,333.19**

**Fill in this information to identify the case:**Debtor name Pervacio, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. CitiBankNon-Personal Checking4279\$1,053.123.2. CitiBankNon-Personal Checking8182\$0.003.3. Silicon Valley BankNon-Personal Checking2884\$0.003.4. Silicon Valley BankNon-Personal Checking2907\$0.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,053.12**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

Debtor **Pervacio, Inc.**  
Name

Case number (If known) \_\_\_\_\_

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

**11. Accounts receivable**

11a. 90 days old or less:	<u>396,958.00</u>	-	<u>0.00</u>	= ....	<u>\$396,958.00</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>399,234.00</u>	-	<u>0.00</u>	=....	<u>\$399,234.00</u>
	face amount		doubtful or uncollectible accounts		

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$796,192.00****Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes Fill in the information below.

				Valuation method used for current value	Current value of debtor's interest
<b>14. Mutual funds or publicly traded stocks not included in Part 1</b>	Name of fund or stock:				
<b>15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture</b>	Name of entity:				
		% of ownership			
15.1. <b>Pervacio Canada Inc.</b>	<u>100</u>	%			<b>Unknown</b>
15.2. <b>Pervacio Finland Inc.</b>	<u>100</u>	%			<b>Unknown</b>
15.3. <b>Pervacio Japan Inc.</b>	<u>100</u>	%			<b>Unknown</b>
15.4. <b>Pervacio India Inc.</b>	<u>99</u>	%			<b>Unknown</b>
15.5. <b>Pervacio Hungary Inc.</b>	<u>100</u>	%			<b>Unknown</b>
15.6. <b>Pervacio Mexcio Inc.</b>	<u>100</u>	%			<b>Unknown</b>

Debtor **Pervacio, Inc.** Case number (If known) \_\_\_\_\_  
 Name

15.7. **Pervacio Peru Inc.** % **Unknown**

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
 Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00**

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> <b>Office Furniture</b>	<b>\$10,109.00</b>		<b>\$10,109.00</b>
40.	<b>Office fixtures</b>			
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b> <b>Office Equipment</b>	<b>\$6,814.00</b>		<b>\$6,814.00</b>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$16,923.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor **Pervacio, Inc.**  
Name

Case number (If known) \_\_\_\_\_

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets <b>SEE ATTACHED LIST- Several Patents Pending and One Patent Approved.</b>	Unknown		Unknown
61.	Internet domain names and websites <b>Pervacio.com; PervacioOne.com</b>	Unknown		Unknown
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property <b>Robotics Equipment</b>	\$1,500,000.00		\$0.00

65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

Unknown

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No
- ☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 4

Debtor **Pervacio, Inc.** Case number (If known) \_\_\_\_\_  
Name

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor **Pervacio, Inc.**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$1,053.12</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$796,192.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$16,923.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>Unknown</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$814,168.12</b>	<b>+</b> 91b. <b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$814,168.12</b>

Pervacio, Inc.  
Attachment to Schedule A/B-  
Question No. 60- List Patents



## Pervacio Inc. Patent Cases

Docket No.	App. No.	Title	Type	1st Inventor	Status	Note
PERVACIO001	15/177,970	MOBILE DEVICE DIAGNOSTICS	Utility: Non-Provisional	Sanjay Kanodia	Patented	10108477
PERVACIO001P	62/245,872	CARE AGENT DIAGNOSTICS	Utility: Provisional	Sanjay Kanodia	Expired	
PERVACIO002P	62/260,680	MOBILE DEVICE REMOTE IDENTIFICATION FOR RECLAMATION	Utility: Provisional	Sanjay Kanodia	Expired	
PERVACIO003	NA	BATTERY TEST	Utility: Provisional	Sanjay Kanodia	Unfiled	
PERVACIO003P	62/271,432	BATTERY TEST	Utility: Provisional	Sanjay Kanodia	Expired	
PERVACIO004P	62/373,173	TETHERED DEVICE SWITCH WITH WIRELESS CONNECTION	Utility: Provisional	Sanjay Kanodia	Expired	
PERVACIO004	15/674,445	TETHERED DEVICE SWITCH WITH WIRELESS CONNECTION	Utility: Non-Provisional	Sanjay Kanodia	Pending	Pre-1st Action
PERVACIO005P	62/395,111	AUTOMATED DIAGNOSTICS FOR DEVICE DISPLAY AND CAMERA	Utility: Provisional	Smita Madhukar Nirmal	Expired	
PERVACIO005	15/706,381	AUTOMATED DIAGNOSTICS FOR DEVICE DISPLAY AND CAMERA	Utility: Non-Provisional	Smita Madhukar Nirmal	Pending	Pre-1st Action
PERVACIO006	15/884,866	DEVICE AND COMPONENTS OVERHEATING	Utility: Non-Provisional	Sanjay Kanodia	Pending	Pre-1st Action
PERVACIO006P	62/453,648	DEVICE AND COMPONENTS OVERHEATING	Utility: Provisional	Sanjay Kanodia	Expired	
PERVACIO007	15/885,237	COSMETIC DEFECT EVALUATION	Utility: Non-Provisional	Sanjay Kanodia	Pending	Response Final Deadline <b>10/3/2019</b>
PERVACIO007P	62/458,277	COSMETIC DEFECT CHECK	Utility: Provisional	Sanjay Kanodia	Expired	

## Pervacio Inc. Patent Cases

Docket No.	App. No.	Title	Type	1st Inventor	Status	Note
PERVACIO008P	62/641,579	LIQUID DAMAGE DETECTION	Utility: Provisional	Aninda Chatterjee	Expired	
PERVAC008PCT	US19/21848	LIQUID DAMAGE DETECTION	Utility: PCT	Sanjay Kanodia	Pending	Expires 09/12/20
PERVACIO009P	62/721,000	RESTRICTED SERIAL BUS DISCOVERY	Utility: Provisional	Sanjay Kanodia	Pending	Expires 08/22/19
PERVACIO010P	62/734,076	READY TO USE MOBILE DEVICES	Utility: Provisional	Sanjay Kanodia	Pending	Expires 09/20/19
PERVACIO010P1	62/748,570	ENTERPRISE READY TO USE MOBILE DEVICES	Utility: Provisional	Sanjay Kanodia	Pending	Expires 10/22/19
PERVACIO011P	62/732,916	VEHICLE AUTOMATIC DEFECT EVALUATION	Utility: Provisional	Sanjay Kanodia	Pending	Expires 09/18/19
PERVACIO012P	62/758,030	LCD DEFECT EVALUATION	Utility: Provisional	Sanjay Kanodia	Pending	Expires 11/09/19
PERVACIO013P	62/781,886	DEVICE SETUP ASSISTANCE	Utility: Provisional	Sanjay Kanodia	Pending	Expires 12/19/19
PERVACIO014P	62/780,014	LIQUID DAMAGE INDICATOR CAMERA FIXTURE	Utility: Provisional	Ari-Pekka Luoma	Pending	Expires 12/14/19
PERVACIO015P	62/789,679	CHAMBER IMAGING THROUGH CONSTRICTED PORTAL	Utility: Provisional	Ari-Pekka Luoma	Pending	Expires 1/8/20
PERVACIO016P	62/801,761	DEVICE-TO-DEVICE COSMETIC DEFECT EVALUATION	Utility: Provisional	Ari-Pekka Luoma	Pending	Expires 1/9/20
PERVACIO017P	62/789,658	DEVICE HARDWARE INSPECTION	Utility: Provisional	Sanjay Kanodia	Pending	Expires 1/8/20
PERVACIO018P	62/790,359	AUTOMATIC DEVICE IDENTIFICATION	Utility: Provisional	Sanjay Kanodia	Pending	Expires 1/9/20
PERVACIO019P	62/787,896	DATA VERIFICATION AND FEEDBACK FOR IMPROVING DEEP-LEARNING MODEL	Utility: Provisional	Sanjay Kanodia	Pending	Expires 1/9/20

## Pervacio Inc. Patent Cases

Docket No.	App. No.	Title	Type	1st Inventor	Status	Note
PERVACIO020P	62/801,152	APPLYING CONFIGURATIONS THROUGH KEYBOARD EMULATION	Utility: Provisional	Sanjay Kanodia	Pending	Expires 02/05/20
PERVACIO021P	62/847,983	CLOUD PAIRING OF MOBILE DEVICES	Utility: Provisional	Shamsunder Reddy	Pending	Expires 05/15/20
PERVACIO022P	62/848,053	SELF-SERVICE COSMETIC DEFECT CHECK	Utility: Provisional	Sanjay Kanodia	Pending	Expires 05/15/20
PERVACIO023P	NA	USB PORT RESET	Utility: Provisional	Sanjay Kanodia	Unfiled	

**Fill in this information to identify the case:**Debtor name **Pervacio, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>2.1</b>	<b>Partners For Growth V. L.P.</b> <small>Creditor's Name</small> <b>1660 Tiburon Blvd</b> <b>Suite D</b> <b>Belvedere Tiburon, CA</b> <b>94920</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>All Assets</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$8,363,120.00</b>  <b>Limited to the value of assets</b>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$8,363,120.00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Fill in this information to identify the case:**Debtor name **Pervacio, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Nathaniel L. Watson</b> <b>nwatson4624@gmail.com</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$46,317.00</b>	<b>\$46,317.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>Nayoung Kim</b> <b>knyite@gmail.com</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$61,033.00</b>	<b>\$61,033.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Pervacio, Inc.**

Case number (if known)

2.3	Priority creditor's name and mailing address <b>Sanjay Kanodia</b> <b>5605 MacArthur Blvd.</b> <b>Ste. 740</b> <b>Irving, TX 75038</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$986,811.09</b>	<b>\$150,000.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.4	Priority creditor's name and mailing address <b>Sumit Pandey</b> <b>psumit@gmail.com</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$17,950.00</b>	<b>\$17,950.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Ajit Joshi</b> <b>tija.joshi@gmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$20,308.00</b>
3.2	Nonpriority creditor's name and mailing address <b>Amy Shin</b> <b>amyshindesign@gmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,979.00</b>
3.3	Nonpriority creditor's name and mailing address <b>Annette Pappas</b> <b>malechloe@gmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$18,559.00</b>

Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

Name

3.4 Nonpriority creditor's name and mailing address

**Carlos Andrea Lopez**  
**cal@cloudnet.pe**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$15,113.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address

**Cecilio O. Paradero Jr**  
**Bannay Banay 2nd**  
**Sanjose Batangas 4227**  
**Phillipines**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$2,438.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address

**Chris Elias**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$13,928.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address

**Expensify - Basavaraju Venkata Matcha**  
**basavaraju.matcha@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$961.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address

**Expensify - Cheolhwan Bae(V)**  
**irion97@hotmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$413.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address

**Expensify - Ganesh Letchumananan**  
**ganesh\_L@yahoo.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$48.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address

**Expensify - Hrishi**  
**hrishi@uniqually.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$279.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

Name

3.11 Nonpriority creditor's name and mailing address

**Expensify - Hungary - Diana Otvos**  
**diana.otvos@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$450.00**

3.12 Nonpriority creditor's name and mailing address

**Expensify - Kevin Merritt**  
**kevmerritt@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$1,214.00**

3.13 Nonpriority creditor's name and mailing address

**Expensify - Mohit Tiwari**  
**tiwarimohit@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$7.00**

3.14 Nonpriority creditor's name and mailing address

**Expensify - Moni Quasem**  
**moni.quasem@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$7,388.00**

3.15 Nonpriority creditor's name and mailing address

**Expensify - Norbert W. Tummings**  
**norberttummings@yahoo.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$185.00**

3.16 Nonpriority creditor's name and mailing address

**Expensify - Rafal Murliniewicz**  
**rafal.murlinkiewicz@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$148.00**

3.17 Nonpriority creditor's name and mailing address

**Expensify - Sankalpa Acharya**  
**sankalpa.acharya@blancco.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$8,005.00**



Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

Name

3.18 Nonpriority creditor's name and mailing address

**Expensify - Seol Hong**  
**suhlhong@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$1,016.00**

3.19 Nonpriority creditor's name and mailing address

**Expensify - Steven Russo**  
**fstevenrusso@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$1,281.00**

3.20 Nonpriority creditor's name and mailing address

**Expensify - TJ Scott**  
**burningzer0x@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$333.00**

3.21 Nonpriority creditor's name and mailing address

**Expensify - Yookang Kim**  
**scooby9896@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$36.00**

3.22 Nonpriority creditor's name and mailing address

**Expensify CA - Hussain**  
**hussain@jibygroup.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$1,749.00**

3.23 Nonpriority creditor's name and mailing address

**Expensify CA - Kishankumar Trivedi**  
**kishan.trivedi@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$1,245.00**

3.24 Nonpriority creditor's name and mailing address

**Expensify CA - Masum Ibne Munim**  
**masum.munim@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$1,503.00**

Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

Name

3.25 Nonpriority creditor's name and mailing address

**Expensify CA - Steve Gergereau**  
**Steve.gergereau@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$2,521.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.26 Nonpriority creditor's name and mailing address

**Expensify Mexico - Adriana Davila Lopez**  
**adriana.davila@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$234.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.27 Nonpriority creditor's name and mailing address

**Expensify Mexico - Alain Menchaca**  
**alain.menchaca@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$399.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.28 Nonpriority creditor's name and mailing address

**Expensify Mexico - David Cabrera**  
**david.cabrera@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$676.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.29 Nonpriority creditor's name and mailing address

**Expensify Mexico - Juan Antonio**  
**david.cabrera@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$283.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.30 Nonpriority creditor's name and mailing address

**Expensify Mexico - Ricardo Davalos**  
**david.cabrera@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$1,905.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

3.31 Nonpriority creditor's name and mailing address

**Expensify Peru - Carlos Lopez**  
**cal@cloudnet.pe**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$842.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes

Debtor	<b>Pervacio, Inc.</b> Name _____	Case number (if known) _____
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3.32	<b>Nonpriority creditor's name and mailing address</b> <b>Expensify Peru - Sergio Moreno</b> <b>Sergio@pervacio.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$392.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Expensify UK - Ahmed Ali</b> <b>ahmedali1018@hotmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,340.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	<b>Nonpriority creditor's name and mailing address</b> <b>Expensify UK - Andy Roden</b> <b>jason.saunt@googlemail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$843.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	<b>Nonpriority creditor's name and mailing address</b> <b>Expensify UK - Jason G D Saunt</b> <b>jason.saunt@googlemail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$3,509.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	<b>Nonpriority creditor's name and mailing address</b> <b>Expensify UK - Peter W McBride</b> <b>jason.saunt@googlemail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$306.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	<b>Nonpriority creditor's name and mailing address</b> <b>Expensify UK - Sandro Norim</b> <b>sandro.norim@pervacio.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$173.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	<b>Nonpriority creditor's name and mailing address</b> <b>Expensify UK - Tibor Adamik</b> <b>tibor.adamik@pervacio.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$969.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

Name

3.39 Nonpriority creditor's name and mailing address

**Hussain Mohammed Hussain**  
**hussain@jibygroup.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$44,086.00**

3.40 Nonpriority creditor's name and mailing address

**Jay Mun Hun**  
**jaymun0812@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$4,758.00**

3.41 Nonpriority creditor's name and mailing address

**Jayabodocherla**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$69,504.00**

3.42 Nonpriority creditor's name and mailing address

**John R. Heinel**  
**ohnheinel@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$80,000.00**

3.43 Nonpriority creditor's name and mailing address

**Joshua W. Bowlin**  
**joshuawbowlin@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$26,952.41**

3.44 Nonpriority creditor's name and mailing address

**Kunal Kanodia**  
**kanodia.kunal1@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$26,727.00**

3.45 Nonpriority creditor's name and mailing address

**Michael P. Gallagher**  
**michaelgallagher204@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$8,279.73**

Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

Name

3.46 Nonpriority creditor's name and mailing address

**Moni Quasem**  
**moni.quasem@gmail.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$10,000.00**

3.47 Nonpriority creditor's name and mailing address

**NCi SERGIO MIRANDA POZOS**  
**david.cabrera@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$2,335.00**

3.48 Nonpriority creditor's name and mailing address

**Otvos Diana Petra E.V**  
**diana.otvos@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$900.00**

3.49 Nonpriority creditor's name and mailing address

**Papa Malick SY**  
**malick.sy@pervacio.com**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$29,000.00**

3.50 Nonpriority creditor's name and mailing address

**Partners for Growth V, L.P.**  
**1751 Tiburon Blvd**  
**Belvedere**  
**Tiburon, CA 94920**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$1,579,020.00**

3.51 Nonpriority creditor's name and mailing address

**Pervacio FinLand**  
**Salo IoT Campus, Joensuunkatu 7, Salo, 2**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$314,189.00**

3.52 Nonpriority creditor's name and mailing address

**Pervacio Hungary**  
**9029 Gy r, Szit sdomb u.**  
**62/b. Ad sz m 23964789-2-08**  
**, Hungary**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_

Is the claim subject to offset? ☒ No ☐ Yes**\$171,620.00**

Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

Name

3.53	<b>Nonpriority creditor's name and mailing address</b> <b>Pervacio India</b> <b>Pervacio India Pvt Ltd, Plot No: 471, 3r</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,740,211.00</b>
3.54	<b>Nonpriority creditor's name and mailing address</b> <b>Pervacio Japan</b> <b>Level 28, Shinagawa Intercity Tower A 2-</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$847,962.00</b>
3.55	<b>Nonpriority creditor's name and mailing address</b> <b>Pervacio Peru</b> <b>Av Los Angeles 340, Miraflores 15074, Li</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$166,418.00</b>
3.56	<b>Nonpriority creditor's name and mailing address</b> <b>PPP Loan</b> <b>Citi Bank</b> <b>227 W. Monroe St., 24th Floor</b> <b>Chicago, IL 60606</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$975,000.00</b>
3.57	<b>Nonpriority creditor's name and mailing address</b> <b>Rachael Shin</b> <b>amyshindesign@gmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$870.00</b>
3.58	<b>Nonpriority creditor's name and mailing address</b> <b>Rafal Murlinkiewicz</b> <b>rafal.murlinkiewicz@pervacio.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$95,080.00</b>
3.59	<b>Nonpriority creditor's name and mailing address</b> <b>Rajat Sinha (CEO)</b> <b>rajatksinha@yahoo.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$72,000.00</b>

Debtor	Pervacio, Inc.		Case number (if known)
	Name		
3.60	<b>Nonpriority creditor's name and mailing address</b> <b>Ricardo Jesus Davalos Trejo</b> <b>david.cabrera@pervacio.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$80,000.00</b>
3.61	<b>Nonpriority creditor's name and mailing address</b> <b>Rich Espy</b> <b>rich.espy@gmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,337.00</b>
3.62	<b>Nonpriority creditor's name and mailing address</b> <b>Robert Bruce</b> <b>rob.bruce@mobileclinic.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.63	<b>Nonpriority creditor's name and mailing address</b> <b>Sandor, Otvos</b> <b>sanders@pervacio.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.64	<b>Nonpriority creditor's name and mailing address</b> <b>Sanghun Kim (Paul)</b> <b>sjawkd05@gmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$34,080.56</b>
3.65	<b>Nonpriority creditor's name and mailing address</b> <b>SBA Loan</b> <b>disastercustomerservice@sba.gov</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$149,454.00</b>
3.66	<b>Nonpriority creditor's name and mailing address</b> <b>Scott Searls</b> <b>Scott.Searls@asurion.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$37,500.00</b>

Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

3.67	<b>Nonpriority creditor's name and mailing address</b> <b>Shubham Mukherjee</b> <b>mukherjee.shubham2212@gmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$16,889.40</b>
3.68	<b>Nonpriority creditor's name and mailing address</b> <b>Stas Wolk</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$30,784.00</b>
3.69	<b>Nonpriority creditor's name and mailing address</b> <b>Tennessee Department of Revenue</b> <b>500 Deaderick Street</b> <b>Nasville, TN 37242</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$100.00</b>
3.70	<b>Nonpriority creditor's name and mailing address</b> <b>TJ Scott</b> <b>burningzerox@gmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,463.00</b>
3.71	<b>Nonpriority creditor's name and mailing address</b> <b>Veni Raghavan</b> <b>venivijay27@gmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,066.00</b>
3.72	<b>Nonpriority creditor's name and mailing address</b> <b>Vinod Baliga (V)</b> <b>baligavb@gmail.com</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$16,538.00</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts



Debtor **Pervacio, Inc.**  
Name

Case number (if known)

**5a. Total claims from Part 1**

**5b. Total claims from Part 2**

**5c. Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5a. \$ **1,112,111.09**

5b. + \$ **8,785,102.10**

5c. \$ **9,897,213.19**

**Fill in this information to identify the case:**Debtor name **Pervacio, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Contract- Monthly-Multimedia and Creativity**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**Adobe Systems, Inc.  
345 Park Ave.  
San Jose, CA 95110**2.2. State what the contract or lease is for and the nature of the debtor's interest **Contract- Monthly-Hosting Service**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**Amazon Web Services  
410 Terry Avenue North  
Seattle, WA 98109**2.3. State what the contract or lease is for and the nature of the debtor's interest **Contract- Monthly-Source Code Respository**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**Atlassian  
350 Bush St.  
Floor 13  
San Francisco, CA 94104**2.4. State what the contract or lease is for and the nature of the debtor's interest **Contract- Monthly-Security Certificate Service**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**Digicert  
2801 N. Thanksgiving Way  
Suite 500  
Lehi, UT 84043**

Debtor 1 **Pervacio, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Contract- Monthly- Online Conferencing Software**

State the term remaining

List the contract number of any government contract

**Gotomeeting**  
**170 West Tasman Dr.**  
**San Jose, CA 95134**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Contract- Monthly- Online Design App**

State the term remaining

List the contract number of any government contract

**Lucid Chart**  
**10355 S. Jordan Gateway**  
**Suite 300**  
**South Jordan, UT 84095**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Contract- Monthly- Security Certificate Service**

State the term remaining

List the contract number of any government contract

**Name Cheap**  
**11400 W. Olympic Blvd.**  
**Suite 200**  
**Los Angeles, CA 90064**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Contract- Monthly- Online Design Tool**

State the term remaining

List the contract number of any government contract

**Zseplin.com**  
**545 Post St.**  
**San Francisco, CA 94102**

**Fill in this information to identify the case:**Debtor name Pervacio, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**Debtor name Pervacio, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2020** to **Filing Date****Sources of revenue**  
Check all that apply☒ Operating a business☐ Other \_\_\_\_\_**Gross revenue**  
(before deductions and exclusions)**\$1,498,485.00****For prior year:**From **1/01/2019** to **12/31/2019**☒ Operating a business☐ Other \_\_\_\_\_**\$6,173,497.00****For year before that:**From **1/01/2018** to **12/31/2018**☒ Operating a business☐ Other \_\_\_\_\_**\$11,549,231.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply*

Debtor **Pervacio, Inc.**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Partners For Growth V. L.P. 1660 Tiburon Blvd. Belvedere Tiburon, CA 94920</b>	<b>August 31, 2020</b>	<b>\$127,000.00</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. <b>Partners For Growth V. L.P. 1660 Tiburon Blvd. Belvedere Tiburon, CA 94920</b>	<b>June 8, 2020</b>	<b>\$26,377.00</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>Sweeping bank account under DACA agreement</b></u>
3.3. <b>Partners For Growth V. L.P. 1660 Tiburon Blvd. Belvedere Tiburon, CA 94920</b>	<b>June 19, 2020</b>	<b>\$99,445.80</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>Sweeping bank account under DACA agreement</b></u>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Sanjay Kanodia 5605 MacArthur Blvd. Ste. 740 Irving, TX 75038 CEO</b>	<b>2/14/2020</b>	<b>\$10,000.00</b>	<b>Payment for personal credit card used for Pervacio, Inc.</b>
4.2. <b>Ajay Kanodia  Brother of Sanjay Kanodia</b>	<b>2/14/2020</b>	<b>\$10,000.00</b>	<b>Payment for personal credit card used for Pervacio, Inc.</b>
4.3. <b>Ajay Kanodia  Brother of Sanjay Kanodia</b>	<b>8/12/2019</b>	<b>\$12,500.00</b>	<b>Payment for personal credit card used for Pervacio, Inc.</b>
4.4. <b>Sanjay Kanodia 5605 MacArthur Blvd. Ste. 740 Irving, TX 75038 CEO</b>	<b>10/16/2019</b>	<b>\$7,000.00</b>	<b>Payment for personal credit card used for Pervacio, Inc.</b>

Debtor **Pervacio, Inc.**

Case number (if known)

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.5. <b>Sanjay Kanodia</b> 5605 MacArthur Blvd. Ste. 740 Irving, TX 75038 CEO	11/7/2019	\$7,000.00	Payment for personal credit card used for Pervacio, Inc.
4.6. <b>Sanjay Kanodia</b> 5605 MacArthur Blvd. Ste. 740 Irving, TX 75038 CEO	12/19/2019	\$10,000.00	Payment for personal credit card used for Pervacio, Inc.
4.7. <b>Ajay Kanodia</b>  Brother of Sanjay Kanodia	2/14/2020	\$10,000.00	Payment for personal credit card used for Pervacio, Inc.
4.8. <b>Sanjay Kanodia</b> 5605 MacArthur Blvd. Ste. 740 Irving, TX 75038 CEO	2/14/2020	\$10,000.00	Payment for personal credit card used for Pervacio, Inc.
4.9. <b>Sanjay Kanodia</b> 5605 MacArthur Blvd. Ste. 740 Irving, TX 75038 CEO	3/4/2020	\$10,000.00	Payment for personal credit card used for Pervacio, Inc.
4.10 <b>Ajay Kanodia</b>  CEO	3/5/2020	\$10,000.00	Payment for personal credit card used for Pervacio, Inc.

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a

Debtor **Pervacio, Inc.**

Case number (if known)

receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Gellert Scali Busenkell & Brown, LLC 1201 N. Orange Street Suite 300 Wilmington, DE 19801		9/1/2020	\$7,500.00

Email or website address  
[www.gsbblaw.com](http://www.gsbblaw.com)

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 4



Debtor **Pervacio, Inc.**

Case number (if known)

both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 5605 N. MacArthur Blvd. Suite 740 Irving, TX 75038	June 2015 - June 2019

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
---	------------------------------------	----------------------------------	---	---

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this

Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☐ No.☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☐ No.☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☐ No.☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		<b>Dates business existed</b>
25.1. <b>Pervacio, Inc.</b> <b>5215 N. O'Connor Blvd.</b> <b>11th Floor</b> <b>Irving, TX 75039</b>	<b>Software Application Development for Enterprises</b>	<b>EIN: 20-1908198</b>  <b>From-To 2004-2020</b>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. <b>Internal Finance Team</b> <b>Pervacio, Inc.</b> <b>5215 N. O'Connor Blvd.</b> <b>11th Floor</b> <b>Irving, TX 75039</b>	<b>2019-2020</b>
26a.2. <b>MystartupCFO</b> <b>4512 Legacy Drive</b> <b>Plano, TX 75024</b>	<b>2018-2019</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address
------------------

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Debtor **Pervacio, Inc.**

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	% of interest, if any
Sanjay Kanodia	5605 MacArthur Blvd. Ste. 740 Irving, TX 75038	President	56.27

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	--

#### Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/05/2020

Sanjay Kanodia  
Signature of individual signing on behalf of the debtor

Sanjay Kanodia  
Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

**United States Bankruptcy Court  
District of Delaware**

In re **Pervacio, Inc.**

Debtor(s)

Case No.

Chapter

**7**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Pervacio, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Alex Chernyakov**  
**48081 Hampden Ln.**  
**Apt 107**  
**Bethesda, MD 20814-4000**

**Sanjay Kanodia**  
**5605 Macathur Blvd.**  
**Ste. 740**  
**Irving, TX 75038**

☐ None [*Check if applicable*]

09/09/2020

Date

/s/ *Ronald S. Gellert***Ronald S. Gellert (DE 4259)**

Signature of Attorney or Litigant

Counsel for **Pervacio, Inc.****Gellert Scali Busenkell & Brown, LLC****1201 N. Orange Street****Suite 300****Wilmington, DE 19801****302-425-5800 Fax:302-425-5814****rgellert@gsbblaw.com**

**United States Bankruptcy Court  
District of Delaware**

In re **Pervacio, Inc.**

Debtor(s)

Case No.

Chapter

**7**

**VERIFICATION OF CREDITOR MATRIX**

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 09/05/2020



**Sanjay Kanodia/Chief Executive Officer**  
Signer/Title

Pervacio, Inc.  
5215 N. O'Connor Blvd.  
11th Floor  
Irving, TX 75039

Ronald Gellert, Esq.  
Gellert Scali Busenkell & Brown, LLC  
1201 N. Orange Street  
Suite 300  
Wilmington, DE 19801

Partners for Growth V, L.P  
1751 Tiburon Blvd.  
Belvedere  
Tiburon, CA 94920

Silicon Valley Bank  
3003 Tasman Dr.  
Santa Clara, CA 95054

Silicon Valley Bank  
14185 N. Dallas Parkway  
Suite 780  
Dallas, TX 75254

Citi Commercial Bank - Emerging  
Corporates  
Jeanette Nicosia, Senior Vice President  
Relationship Manager  
227 W. Monroe Street, 24<sup>th</sup> Floor,  
Chicago, IL 60606

U.S. Small Business Administration  
Office of Disaster Assistance  
Attorney Advisor  
Ilya Fayerman  
409 3rd St SW,  
Washington, DC 20416

Alex Chernyakov  
4801 Hampden Ln.  
Apt 107  
Bethesda, MD 20814

Pervacio FinLand  
Salo IoT Campus,  
Joensuunkatu 7,  
Salo, 2  
Finland

Pervacio Hungary  
9029 Györ, Sztásdomb u.  
62/b. Adószám 23964789-2-08  
Hungary

Pervacio India  
Pervacio India Pvt Ltd  
Plot No: 471, 3rd Floor,  
Road NO: 36, Jubilee Hills,  
Hyderabad-500033-India

Pervacio Japan  
Level 28, Shinagawa Intercity  
Tower A  
2-15-1 Konan, Minato-ku,  
Tokyo 108-6028, Japan

Pervacio Peru  
Av Los Angeles 340,  
Miraflores 15074,  
Lima Peru

Carlos Andrea Lopez  
Av Los Angeles 340  
Miraflores 15074  
Lima, Peru

Cecilio O. Paradero Jr  
Bannay Banay 2nd  
Sanjose Batangas  
4227  
Philippines

Tennessee Department of Revenue  
500 Deaderick Street  
Nashville, TN 37242

Adobe Systems, Inc.  
345 Park Ave.  
San Jose, CA 95110

Amazon Web Services  
410 Terry Avenue North  
Seattle, WA 98109

Atlassian  
350 Bush St., Floor 13  
San Francisco, CA 94104

Digicert  
2801 N. Thanksgiving Way  
Suite 500  
Lehi, UT 84043

Gotomeeting  
170 West Tasman Dr.  
San Jose, CA 95134

Lucid Chart  
10355 S. Jordan Gateway  
Suite 300  
South Jordan, UT 84095

Name Cheap  
11400 W. Olympic Blvd.  
Suite 200  
Los Angeles, CA 90064

Zseplin.com  
545 Post St.  
San Francisco, CA 94102

**Email Addresses**

PPP Loan  
[jeanette.nicosia@citi.com](mailto:jeanette.nicosia@citi.com)

Ilya Fayerman  
[ilya.fayerman@sba.gov](mailto:ilya.fayerman@sba.gov)

SBA Loan  
[disastercustomerservice@sba.gov](mailto:disastercustomerservice@sba.gov)

Carlos Andrea Lopez  
[cal@cloudnet.pe](mailto:cal@cloudnet.pe)

Expensify - Basavaraju Venkata Matcha  
[basavaraju.matcha@pervacio.com](mailto:basavaraju.matcha@pervacio.com)

Expensify - Cheolhwan Bae(V)  
[irion97@hotmail.com](mailto:irion97@hotmail.com)

Expensify - Hrishi  
[hrishi@uniqually.com](mailto:hrishi@uniqually.com)

Expensify - Hungary - Diana Otvos  
[diana.otvos@pervacio.com](mailto:diana.otvos@pervacio.com)

Expensify - Kevin Merritt  
[kevmerritt@gmail.com](mailto:kevmerritt@gmail.com)

Expensify - Mohit Tiwari  
[tiwarimohit@gmail.com](mailto:tiwarimohit@gmail.com)

Expensify - Moni Quasem  
[moni.quasem@gmail.com](mailto:moni.quasem@gmail.com)

Expensify - Rafal Murliniewicz  
[rafal.murlinkiewicz@pervacio.com](mailto:rafal.murlinkiewicz@pervacio.com)

Expensify - Sankalpa Acharya  
[sankalpa.acharya@blancco.com](mailto:sankalpa.acharya@blancco.com)

Expensify - Seol Hong  
[suhlhong@gmail.com](mailto:suhlhong@gmail.com)

Expensify - Steven Russo  
[fstevenrusso@gmail.com](mailto:fstevenrusso@gmail.com)

Expensify - TJ Scott  
[burningzerox@gmail.com](mailto:burningzerox@gmail.com)

Expensify - Yookang Kim  
[scooby9896@gmail.com](mailto:scooby9896@gmail.com)



Expensify CA – Hussain  
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